



WORLD PROCESSING TOMATO COUNCIL

June 28, 2010

The June estimate from the World Processing Tomato Council (WPTC) shows a reduction of 10% of the volume of tomatoes to be processed worldwide in 2010 compared with 2009 final production.

In reality, the reports from most of the countries, including California, Italy, Spain and Portugal indicate that the season so far has been adversely impacted by weather conditions as most regions did experience unusually wet and cool weather during the spring. In most cases, plantings have been delayed by one to three weeks due to persisting rains, while in California unusually cool weather after planting delayed crop development. China even had snow and freezing weather in May that affected the tomato crop. The impact of the bad weather is not readily known but will certainly have some adverse effect on yield and final crop volume.

In all cases, the delays will mean harvesting will start with a delay of two weeks in many regions. That will translate into a delayed harvest with some risk of bunching up of the crop in the middle of the season. Thus, while conditions have improved in June, there is a need for ideal conditions in July, August and especially a prolonged dry and warm period in September to fulfill the realization of the current estimate of worldwide production.

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WORLD PROCESSING TOMATO COUNCIL

Date of last update: 21 June 2010

		2007 FINAL	2008 FINAL	2009 FINAL	2010 FORECAST 20 June 2010	AVERAGE 2007 to 2009
all figures in 1000 metric tonnes						
NORTHERN HEMISPHERE*	MEMBERS IN MEDITERRANEAN REGION (AMITOM)					
	Algeria**	300	260	200	250	253
	Egypt	36	108	150	150	98
	France	99	125	215	200	146
	Greece	640	670	810	680	707
	Iran**	2 100	2 060	2 400	2 100	2 187
	Israel	225	240	238	240	234
	Italy	4 600	4 900	5 747	4 800	5 082
	Malta**	9	12	12	12	11
	Morocco	140	160	160	160	153
	Portugal***	1 030	998	1 242	1 100	1 090
	Spain***	1 801	1 770	2 700	1 900	2 090
	Syria**	70	150	150	150	123
	Tunisia	580	800	750	750	710
	Turkey	1 650	2 700	1 800	1 600	2 050
Ukraine**	85	150	340	340	192	
Subtotal Mediterranean Region	13 365	15 103	16 914	14 432	15 127	
MEMBERS IN NORTH AMERICA						
California	10 950	10 720	12 073	11 158	11 248	
Canada	563	560	495	478	539	
Subtotal North America	11 513	11 280	12 568	11 636	11 787	
MEMBERS IN ASIA						
China	4 600	6 405	8 655	7 650	6 553	
Japan	43	44	40	42	42	
Subtotal Asia	4 643	6 449	8 695	7 692	6 596	
Subtotal WPTC members	29 521	32 832	38 177	33 760	33 510	
NON MEMBERS						
Bulgaria	140	150	150	150	147	
Hungary	115	83	110	90	103	
Poland	205	160	100	120	155	
Czech Republic	15	15	15	15	15	
Slovakia	30	30	30	30	30	
Other US States (exc. California)	524	439	556	545	506	
Subtotal non-members	1 029	877	961	950	956	
Total Northern Hemisphere	30 550	33 709	39 138	34 710	34 466	
SOUTHERN HEMISPHERE*						
		2007 FINAL	2008 FINAL	2009 FINAL	2010 FORECAST 20 June 2010	AVERAGE 2007 to 2009
SOUTHERN HEMISPHERE*	MEMBERS					
	Argentina	340	350	450	390	380
	Australia	229	151	270	265	217
	Brazil	1 291	1 200	1 150	1 680	1 214
	Chile	670	510	619	864	600
	South Africa	160	150	167	140	159
	Subtotal WPTC members	2 690	2 361	2 656	3 339	2 569
	India	120	130	130	130	127
	Mexico	17	18	18	18	18
	New Zealand	70	65	65	65	67
	Peru	70	70	70	70	70
	Senegal	52	51	70	70	58
	Taiwan	20	20	20	20	20
	Thailand	260	260	260	260	260
	Venezuela	40	40	40	40	40
Subtotal non-members	649	654	673	673	659	
Total Southern Hemisphere	3 339	3 015	3 329	4 012	3 228	
GENERAL TOTAL		33 889	36 724	42 467	38 722	37 693
of which members of the WPTC		32 211	35 193	40 833	37 099	36 079
		95,0%	95,8%	96,2%	95,8%	95,7%

all figures in 1000 metric tonnes

in red estimate, no recent information on the country

DISCLAIMER

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*Hemispheres are not defined in the strict geographic sense but as:

Northern Hemisphere: crop period mainly July to December

Southern Hemisphere: crop period mainly January to June

** AMITOM associate members

*** Tomatoes produced in Portugal but processed in Spain are reported in Spain